



GSPL TRANSMISSION LIMITED

CIN: U49300GJ2024SGC153672

Regd. Office: GSPC Bhavan, Behind Udyog Bhavan, Sector -11 Gandhinagar-382010

Phone: +91-79-23268500/600 E-mail: csgtl@gspltrans.com

GTL/SEC/2026/1

1st May, 2026

To
The Manager (Listing)
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Company Code: 532702

To
The Manager (Listing)
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla
Complex, Bandra (E), Mumbai - 400 051
Company Code: GSPL

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Effective Date of Scheme of Arrangement

Re: Composite Scheme of Arrangement amongst Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"), GSPC Energy Limited ("GEL"/ "Transferor Company 3") (Transferor Company 1, Transferor Company 2 and Transferor Company 3, collectively referred to as the "Transferor Companies"), Gujarat Gas Limited ("GGL"/ "Transferee Company"/ "Demerged Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders ("the Composite Scheme of Arrangement/ "the Scheme")

Respected Sir/ Madam,

This is in continuation to letter dated 17th April, 2026 of Gujarat State Petronet Limited ("GSPL") informing about the receipt of Order, issued by Hon'ble Ministry of Corporate Affairs ("MCA") sanctioning the Composite Scheme of Arrangement and GSPL's intimation dated 29th April, 2026 regarding outcome of Board Meeting and fixation of Record Date.

All the Companies involved in the Composite Scheme of Arrangement have filed certified copy of the aforesaid Order, along with a copy of the Composite Scheme of Arrangement, in e-Form INC-28 with the Registrar of Companies, Ahmedabad today, i.e. on 1st May, 2026.

Thus, in terms of Clause 1.14 read with Clause 70 of the Scheme, the Effective Date is 1st May, 2026 i.e. the date of filing of e-Form INC-28 and the Scheme has become Effective.

Pursuant to the Scheme, the Gujarat State Petroleum Corporation Limited, Gujarat State Petronet Limited and GSPC Energy Limited, Transferor Companies stand dissolved without winding up and have been amalgamated with Gujarat Gas Limited. Further, the Gas Transmission Business Undertaking stands demerged into GSPL Transmission Limited, Resulting Company.

You are requested to take the above information on your records.

Thanking you,

For, GSPL Transmission Limited

Rajeshwari Sharma
Authorised Signatory