GSPL TRANSMISSION LIMITED
CIN: U49300GJ2024SGC153672
Regd. Office: GSPC Bhavan, Behind Udyog Bhavan, Sector -11 Gandhinagar-382010
Phone: +91-79-23268500/600 E-mail: csgtl@gspltrans.com

GTL/SEC/2026/2

2nd May, 2026

To
The Manager (Listing)
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
Company Code: 532702

To
The Manager (Listing)
The National Stock Exchange of India Ltd.
"Exchange Plaza', Bandra-Kurla
Complex, Bandra (E), Mumbai - 400 051
Company Code: GSPL

Sub: Dispatch of letter to shareholders - Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/ Madam,

Please find enclosed copy of letter sent to the shareholders regarding Record Date for issue and allotment of equity shares by Gujarat Gas Limited to the Shareholders of Gujarat State Petronet Limited pursuant to the Composite Scheme of Amalgamation and Arrangement. We have attached the letter sent to shareholders.

You are requested to take the above information on your records.

Thanking you,

For, GSPL Transmission Limited

Digitally signed by RAJESHWARI ALOK SHARMA
Reason: Authorized Signatory
Date: 2026-05-02 12:25+05:30

Rajeshwari Sharma
Authorised Signatory

Encl: as above

GUJARAT STATE PETRONET LIMITED

Registered Office: GSPC Bhavan Behind Udyog Bhavan Sector-11, Gandhinagar - 382011, Gujarat, India.
CIN: L40200GJ1998SGC035188 |**Tel. No.:** +91-79-23268500/600
Email Id: investors.gspl@gspc.in | **Website:** www.gspcgroup.com

Date: 30th April 2026

Name of the Holder
Ref: Folio Number/ DP ID & Client ID Number

Subject: Announcement of Record Date for issue and allotment of equity shares by Gujarat Gas Limited to the Shareholders of Gujarat State Petronet Limited pursuant to the Composite Scheme of Amalgamation and Arrangement.

Dear Sir/ Madam,

The Hon'ble Ministry of Corporate Affairs, New Delhi ("**Hon'ble MCA**") vide an order dated April 08, 2026 ("**Order**") had approved the Composite Scheme of Amalgamation and Arrangement amongst Gujarat State Petroleum Corporation Limited ("**GSPC**"/ "**Transferor Company 1**"), Gujarat State Petronet Limited ("**GSPL**"/ "**Transferor Company 2**"/"**Company**"), GSPC Energy Limited ("**GEL**"/ "**Transferor Company 3**"), Gujarat Gas Limited ("**GGL**"/ "**Transferee Company**"/ "**Demerged Company**") and GSPL Transmission Limited ("**GTL**"/ "**Resulting Company**") and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder ("**Scheme of Arrangement**"), that inter-alia, contemplates the following:

1. Amalgamation of GSPC, GSPL and GEL into and with GGL as per Part III, IV and V of the Scheme ("**Amalgamation**"); and
2. Demerger of Gas Transmission Business Undertaking (as defined under the Scheme) into the Resulting Company (after completion of step (a)) as per Part VI of the Scheme ("**Demerger**").

Further, the Board of Directors of GGL in consultation with the Board of Directors of GSPC and GSPL has fixed Tuesday, May 12, 2026 as the Record Date (being Record Date 1 and Record Date 2) for determining the shareholders of GSPC and GSPL who shall be issued and allotted the shares of GGL under the Scheme.

GGL will, without any further application, act, instrument or deed, issue and allot to each shareholder of the GSPL whose name is recorded in the register of members of the GSPL on the Record Date 2 (as defined in the Scheme), in the following ratio:

"10 (ten) fully paid-up equity shares of INR 2/-(INR Two only) each of the GGL for every 13 (thirteen) fully paid equity share of INR 10/- (INR Ten only) held by such shareholders in the GSPL"

Further, trading in the equity shares of the GSPL shall be suspended with effect from May 12, 2026 (i.e., closing hours of trading on May 11, 2026) in accordance with applicable regulatory requirements.

The equity shares to be issued by Gujarat Gas Limited pursuant to the Scheme shall be listed on the stock exchanges, subject to receipt of necessary approvals.

Members are requested to address all their correspondences relating to the equity shares of the Company to the Registrar and Share Transfer Agent of the Company viz. **KFin Technologies Limited**, Address: Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramguda, Serelingampally, Hyderabad, Rengareddy, Telangana, India - 500 032 Phone No.: 040 6716 2222.

Thanking you,

Yours faithfully,
For **GUJARAT STATE PETRONET LIMITED**

Sd/-
Rajeshwari Sharma
Company Secretary