**GSPL TRANSMISSION LIMITED**
**Regd. Office :** GTL Bhavan, E-18,
GIDC Electronics Estate, Nr. K-7 Circle, Sector-26,
Gandhinagar – 382028, Gujarat, India
Tel : +91-79-23268500/600
Website: www.gspltrans.com

**Ref:** GTL/S&L/2026-27
**Date:** 27th October, 2026

To,
The Manager (Listing)
**The BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Company Code: 544801

To,
The Manager (Listing)
**The National Stock Exchange of India Ltd.**
"Exchange Plaza", Bandra-Kurla
Complex, Bandra (E), Mumbai – 400 051
Company Code: GSPLTRANS

Dear Sir/Madam,

**Subject: -** Reconciliation of Share Capital Audit Report for the Quarter ended 30th September, 2026

Please find enclosed herewith the Quarterly Reconciliation of Share Capital Audit Report by Practicing Company Secretary for the quarter ended 30th September, 2026.

This is for your record and reference.

Thanking you.

Yours Faithfully,
For **GSPL Transmission Limited**

RAJESHWARI ALOK SHARMA

Digitally signed by RAJESHWARI ALOK SHARMA
DN: cn=RAJESHWARI ALOK SHARMA c=IN o=Personal,CID - 7089916
Reason: Authorised Signatory
Location:
Date: 2026-10-27 20:15+05:30

Rajeshwari Sharma
**Company Secretary**

Manish Ghia & associates
COMPANY SECRETARIES

Manish Ghia & Associates
: + 91 22 6902 5400
: info@mgconsulting.in
: www.mgconsulting.in

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 r/w SEBI Circular dated 31.12.2002)

| | | | |
|---|---|---|---|
| 1. | Report for quarter ended | September 30, 2026 | |
| 2. | ISIN | INE1TUG01013 | |
| 3. | Face Value | Rs. 10/- each | |
| 4. | Name of the Company | GSPL Transmission Limited | |
| 5. | Registered Office Address | GTL Bhavan, E-18, GIDC Electronics Estate, Nr. K-7 Circle, Sector-26, Gandhinagar-382028, Gujarat, India | |
| 6. | Correspondence Address | GTL Bhavan, E-18, GIDC Electronics Estate, Nr. K-7 Circle, Sector-26, Gandhinagar-382028, Gujarat, India | |
| 7. | Telephone and Fax Nos. | Phone No: 079-23268500/23268700<br>Fax: 079-23268506 | |
| 8. | Email Address | rajeshwari.s@gspltrans.com, csgtl@gspltrans.com | |
| 9. | Name of the Stock Exchange where the company's Securities are listed: | BSE Limited<br>National Stock Exchange of India Limited | |
| | | **Number of Shares** | **% of Total Issued Capital** |
| 10. | Issued Capital | 31,27,43,617 | 100.00 |
| 11. | Listed Capital (Exchange Wise) All (as per company records) | 31,27,43,617 | 100.00 |
| 12. | Held in dematerialized form in CDSL | 14,41,51,433 | 46.09 |
| 13. | Held in dematerialized form in NSDL | 16,85,92,184 | 53.91 |
| 14. | Physical | 0 | 0 |
| 15. | Total No. of Shares (12+13+14) | 31,27,43,617 | 100.00 |
| 16. | Reasons for differences if any, between (10 &11), (10 &15), (11 &15) | NIL | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE (specify names) |
|---|---|---|---|---|---|---|
| NIL | | | | | | |

| | | |
|---|---|---|
| 18. | Register of Members is updated (Yes /No) | Yes |
| | If not, updated up to which date | - |



<table>
<tr><td>19.</td><td colspan="3">Reference of previous quarter with regard to excess dematerialized shares, if any</td><td colspan="3">Nil</td></tr>
<tr><td>20.</td><td colspan="3">Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?</td><td colspan="3">N.A.</td></tr>
<tr><td>21.</td><td colspan="6">Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:</td></tr>
<tr><td></td><td>Total No. of demat requests</td><td colspan="2">No. of requests</td><td>No. of shares</td><td colspan="2">Reason for delay</td></tr>
<tr><td></td><td>Confirmed after 21 days</td><td colspan="2">Nil</td><td>Nil</td><td colspan="2">N. A.</td></tr>
<tr><td></td><td>Pending for more than 21 days</td><td colspan="2">Nil</td><td>Nil</td><td colspan="2">N. A.</td></tr>
<tr><td>22.</td><td colspan="3">Name, Telephone & Fax No. of Compliance Officer of the company</td><td colspan="3">Smt. Rajeshwari Sharma<br>Company Secretary & Compliance Officer<br>Ph.: 079-23268500/23268700<br>Fax No: 079-23268506<br>Email: rajeshwari.s@gspltrans.com</td></tr>
<tr><td>23.</td><td colspan="3">Name, Address, Telephone & Fax No., Regn No. of the Auditor</td><td colspan="3">Mr. Mannish L. Ghia<br>Partner, M. No. FCS: 6252, C.P. No.3531<br>Manish Ghia & Associates<br>Company Secretaries,<br>4, Old Chandan Niwas, 1st Floor, M. V. Road, Off. Andheri–Kurla Road, Behind Andheri Gymkhana,<br>Andheri (East), Mumbai – 400 069<br>Tel No. 022 69025400/450<br>Email: mg@mgconsulting.in</td></tr>
<tr><td>24.</td><td colspan="3">Appointment of common agency for share registry work (if yes, name and address where the operations are carried out)</td><td colspan="3">KFin Technologies Limited<br>CIN: L72400MH2017PLC444072<br>SEBI Registration No.: INR000000221<br>Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500032<br>P: +91 040 – 67162222/18003094001<br>F: -<br>Email: einward.ris@kfintech.com<br>Website: www.kfintech.com</td></tr>
<tr><td>25.</td><td colspan="3">Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)</td><td colspan="3">1. This being the first report post listing of the Company's equity shares, the information in point no. 17 is not applicable.<br><br>2. The Ministry of Corporate Affairs ("MCA"), vide its Order dated 8 April 2026 (received on 17th April, 2026),</td></tr>
</table>



| | | |
|---|---|---|
| | | approved the Composite Scheme of Arrangement involving Gujarat State Petroleum Corporation Limited ("**Transferor Company 1**" or "**GSPC**"), Gujarat State Petronet Limited ("**Transferor Company 2**" or "**GSPL**"), GSPC Energy Limited (" **Transferor Company 3**" or "**GSPC Energy** "), Gujarat Energy Limited (Formerly Known as Gujarat Gas Limited) ("**Transferee Company & Demerged Company, as per the context or "GEL**") and GSPL Transmission Limited ("**Resulting Company** or "**GTL**"). Pursuant to the scheme, the Gas Transmission Business Undertaking of the demerged Company stood demerged and vested in the Resulting Company with effect from May 1, 2026.<br><br>In accordance with the Scheme, GTL issued and allotted 1 (One) fully paid-up equity share of INR 10/- (INR Ten Only) for every 3 (three) fully paid equity shares of INR 2/- (INR Two Only) held in GEL to the shareholders of GEL whose names were recorded in the register of members and/or in the records of depositories as on the Record Date i.e., July 02, 2026.<br><br>Upon the Scheme becoming effective from 1st May, 2026, the entire pre-scheme paid up share capital of the Company was cancelled and 31,27,43,617 equity shares of Rs. 10 each were allotted w.e.f. 8th July, 2026.<br><br>Subsequently, the Equity Shares of GTL were listed and admitted to trading on the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") with effect from September 30, 2026. |



| | | |
|---|---|---|
| | | 3. 8,01,680 equity shares of the Company were transferred to Investor Education Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013. |

**For Manish Ghia & Associates**
***Company Secretaries***




MANNISH LALITCHANDRA GHIA
Digitally signed by MANNISH LALITCHANDRA GHIA
Date: 2026.10.27 17:12:01 +05'30'

**CS Mannish L. Ghia**
**Partner**
**M. No. FCS 6252, C.P. No. 3531**
**Peer Review No.: - PR 6759/2025**
**(FRN/Unique ID: P2006MH007100)**

**Place: Mumbai**
**Date: October 27, 2026**
**UDIN:F006252H002039140**